

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/11/2011 | | | | | | | |
|--|------------|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer | Artini C | hina Co. Ltd. | | | | | |
| Date Submitted | 02/12/20 | 11 | | | | | |
| I. Movements in Authorised Sh | are Capita | al | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>789</u> | _Descrip | tion: Ordinary | Shares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding n | nonth | 3,000,000,000 | HKD0.1000 | HKD300,000,000 | | | |
| Increase/(decrease) | | <u></u> | - | | | | |
| Balance at close of the month | | 3,000,000,000 | HKD0.1000 | HKD300,000,000 | | | |
| (2) Stock code : | Descrip | tion : | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding n | nonth | | | | | | |
| Increase/(decrease) | | | - | | | | |
| Balance at close of the month | | | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : Descr | ription: <u></u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descr | ription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enceurrency): | d of the month (State | | HKD300,000,000 |

II. Movements in Issued Share Capital

| 1 | No. of ordin | nary shares | No of preference | No. of other classes | |
|---------------------------------------|---------------|-------------|------------------|----------------------|--|
| 1 | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,237,320,323 | | <u></u> | | |
| Increase/ (decrease) during the month | | | <u></u> | | |
| Balance at close of the month | 1,237,320,323 | | . | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-----------------------------|--------------|--------------------|----------------|----------------|----------------------------|--|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and | | Movement dur | ring the month | | · | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | • | | |
| | | | | | | |
| | | | | | | |
| Shares | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Shares | | | | | | |
| Shares | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Shares | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | dinary shares) | N/A | |
| | | | (Prefe | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | | n from exercise of | of | 2.714 | | |
| options (State currence | cy) | | | Nil | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| AGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | | | | | | |
| 2. 17/1 | | | | | | |
| - | <u> </u> | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| AGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| 5. 1411 | <u> </u> | | | | | |
| - | <u> </u> | | | | | |
| - | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (, ,) | | | | | |
| 1 1 1 1 | <u> </u> | | | | | |
| | <u>—</u> | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/111111/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| | | | | ence shares) | N/A | - |
| | | | | Other class) | N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | 7 | |
| (/ /) | 7 | |
| shares (Note 1) | 7 | |
| | | - |
| 2. N/A | | |
| 11/11 | - | |
| | = | |
| | - | |
| shares (Note 1) | - | |
| Shares (Note 1) | | |
| 3. N/A | | |
| J. IVA | 4 | |
| | 4 | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| | N7/4 | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | N/A | |
| | | |

| Ot. | | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | pursuant thereto as at close of |
|-----|---------------|---------------------------|---|-------|---|--|---------------------------------------|
| | Type of Issue | | Class of shares issuable | | | | the month |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | 33337 | | | | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44 3333) | | | | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mmi yyyy) | | | | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (, , , , , , , , , , , , , , , , , , , | | | | N/A |

| 5. | Scrip dividend At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | / / / / | | | N/A |
|----|---|--|-----|------------|---|---|-----|
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) | | / / / / | | | |
| | | EGM approval date: (dd/mm/yyyy) | | , , |) | , | N/A |
| | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (, | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | N/A |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | N/A |
| | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | N/A |

For Main Board and GEM listed issuers

| | | Class of shares issua (Note 1) | ble | | |
|----------------------------|---------------------------|---|---|-------------------|-----|
| 10. Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | N/A |
| | | Total E. | (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu | ied Sh | are Capital").) |

| | | | D | 1 1 | | . 1 1 | |
|-----|-----|------|----------|-----|--------|--------|---------|
| Hor | N/I | 2111 | Roard | and | (÷H M | listed | issuers |
| | | | | | | | |

| Remarks (if any): | | | | | |
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| | | | | | |
| Submitted by: <u>Tse Chiu Kwan</u> | | | | | |
| Title: Executive Director (Director, Secretary or other duly authorised officer) | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.