

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/08/2012</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
	ni China Co. Ltd.		
Date Submitted 05/09	9/2012		
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>789</u> Des	scription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HKD0.1000	HKD300,000,000
Increase/(decrease)		-	
Balance at close of the month	3,000,000,000	HKD0.1000	HKD300,000,000
(2) Stock code : Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)		-	
Balance at close of the month			

Stock code : Descr	iption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,237,320,323		<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	1,237,320,323		<u> </u>	

III Datails of Movements in Issued Share Conitel

Particulars of share option scheme including BGM approval date (dd/mm/yyyy) and class of share issuable Granted Exercised Cancelled Lapsed Lapse	III. Details of Move						
option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 23 April 2008 Date of grant: 24 February 2012 Exercise price: HKS0.222 Ordinary Shares 3. Shares Total A. (Ordinary shares) (Other class) (Other class) Total funds raised during the month pursuant them on the month pursuant thereto as at close of the month elisated pursuant thereto as at close of the month may be issued pursuant thereto as at close of the month elisated pursuant thereto as at close of the month may be issued pursuant thereto as at close of the month elisated pursuant thereto as at close of		Share Option	Schemes of the Is	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 23 April 2008 Date of grant: 24 February 2012 Exercise price: HKS0.222 Ordinary Shares 3							
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 23 April 2008 Date of grant: 24 February 2012 Exercise price: HK\$0.222 Ordinary Shares Shares Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
Cold/mm/yyyy) and class of shares S						-	
Column/yyyy) and class of shares Stauble Granted Exercised Cancelled Lapsed			Movement durin	ng the month		thereto	as at close of the month
Share Granted Exercised Cancelled Lapsed						-	
1. Share Option Scheme approved on 23 April 2008 Date of grant: 24 February 2012 Exercise price: HK\$0.222 Ordinary Shares 12,000,000							
Scheme approved on 23 April 2008 Date of grant: 24 February 2012 Exercise price: HK\$0.222 Ordinary Shares 12,000,000		Granted	Exercised	Cancelled	Lapsed		
approved on 23							
April 2008 Date of grant: 24 February 2012 Exercise price: HK\$0.222 Ordinary Shares Shares Shares Shares Total A. (Ordinary shares) N/A (Other class) N/A (Othe							
Date of grant: 24 February 2012 Exercise price: HK\$0.222 Ordinary Shares 12,000,000							
February 2012 Exercise price: HK\$0.222 Ordinary Shares 12,000,000							
Exercise price: HK\$0.222 Ordinary Shares 12,000,000							
HK\$0.222 Ordinary Shares							
Ordinary Shares 12,000,000 2. Shares 3. Shares N/A N/A N/A N/A N/A N/A Total funds raised during the month from exercise of N/A							
2. Shares 3. Shares Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Shares Total A. (Ordinary shares) N/A (Ordinary shares) N/A (Ordinary shares) N/A (Ordinary shares) N/A (Other class) N	Ordinary Shares						12,000,000
Shares Total A. (Ordinary shares) N/A (Ordinary shares) N/A (Ordinary shares) N/A (Ordinary shares) N/A (Other class) N						_	
Shares N/A	2.						
Shares N/A							
Shares N/A							
Shares N/A	Charas						
Shares Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	Shares						
Shares Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
	3.						
	Shares						
							-
				Total A (Or	dinary shares)	N/A	
					•		
Total funds raised during the month from exercise of				(1 ICI			
					(Other class)	1 V /A	
options (State currency) Nil		trom exercise of		3.711			
	options (State current			Nıl			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A	<u> </u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)						
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ / shares (Note 1)		
2. N/A		
3. N/A)	
shares (Note 1		
Total D. (Ordinary shares (Preference shares (Other class)	N/A	·

	Type of Issue	in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
			(Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		N7/A
								N/A
			Class of shares issuable					
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			(N/A
			Class of shares issuable					
		Chata	(Note 1)	(/ /	,		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	,	,		
			AGM approval date: (dd/mm/yyyy)	(/	/ /)		
								N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			(dd iiiii yyyy)					N/A

5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			<u>N</u> /A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	,	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
						11/11

For Main Board and GEM listed issuers

		Class of shares issuab (Note 1)	ble		
10. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Total E.	(Ordinary shares)	N/A	
		((Preference shares)	N/A	_
			(Other class)	N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

For	\mathbf{N}	[ain	R	oard	and	GFM	listed	issuer

Remarks (if any):					
Submitted by: Lo Wah Wai					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.