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**A R T I N I**  
**ARTINI CHINA CO. LTD.**  
**雅天妮中國有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 789)**

**ADJUSTMENTS TO THE SHARE OPTIONS**

Adjustments are made upon the effective date of the Capital Reorganisation to the exercise price of the outstanding Share Options and the total number of Shares of the Company which may be allotted and issued upon exercise of such Share Options in accordance with the terms of the Share Option Scheme and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding the adjustments to the share options under Rule 17.03(13) of the Listing Rules.

Reference is made to the announcement of Artini China Co. Ltd. (the “Company”) dated 23 September 2014 and the circular of the Company dated 24 October 2014 (the “Circular”) in relation to, among other things, the Capital Reorganisation. Unless otherwise specified herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**ADJUSTMENTS TO THE SHARE OPTIONS**

As a result of the Capital Reorganisation becoming effective on 18 November 2014 and pursuant to the terms of the Share Option Scheme of the Company and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding adjustments to the share options under Rule 17.03(13) of the Listing Rules, the exercise price of the outstanding Share Options and the total number of Shares of the Company which may be allotted and issued upon exercise of all such Share Options are required to be adjusted in the following manner:

<b>Date of grant</b>	<b>Exercise Period</b>	<b>Immediately prior to the adjustment as a result of the completion of the Capital Reorganisation</b>		<b>Immediately after the adjustment as a result of the completion of the Capital Reorganisation</b>	
		<b>Exercise price</b>	<b>Number of Shares</b>	<b>Exercise price</b>	<b>Number of Shares</b>
28 March 2014	28 March 2014 to 27 March 2019	HK\$0.2618	108,000,000	HK\$0.5236	54,000,000

ZHONGLEI (HK) CPA Company Limited, the auditors of the Company, has confirmed in writing that the adjustments made under Share Option Scheme as disclosed herein is in compliance with the requirements as set out in Rule 17.03(13) of the Listing Rules and the supplementary guidance regarding the adjustments to the share options issued by the Stock Exchange on 5 September 2005.

By order of the Board  
**Artini China Co. Ltd.**  
**Tse Hoi Chau**  
*Chairman*

Hong Kong, 18 November 2014

*As at the date of this announcement, the executive Directors are Mr. Tse Hoi Chau (Chairman) and Mr. Lin Shao Hua; and the independent non-executive Directors are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zeng Zhaohui.*