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ARTINI
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 789)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



Quam Securities Company Limited

The Board is pleased to announce that the condition set out in the Placing Agreement has been fulfilled and completion of the Placing took place on 10 September 2015 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 95,200,000 Placing Shares, representing approximately 3.70% of the existing issued share capital of the Company as at the date of this announcement as enlarged by the issue of Placing Shares, have been successfully placed to not less than six independent Placees who and whose ultimate beneficial owners are not connected persons of the Company and independent of, and not connected to any of the Directors, chief executive and substantial Shareholders of the Group or any of their respective associates or their respective connected persons. The Company received net proceeds of approximately HK\$9,560,000 from the Placing.

Reference is made to the announcements of Artini China Co. Ltd. (the “**Company**”) dated 27 August 2015 and 28 August 2015 (the “**Announcements**”) in relation to, inter alia, the proposed Placing of new Shares under General Mandate. Terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the conditions set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 10 September 2015 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 95,200,000 Placing Shares, representing approximately 3.70% of the issued share capital of the Company as at the date of this announcement as enlarged by the issue of the Placing Shares, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.105 per Placing Share.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is not connected persons of the Company and independent of, and not connected to any of the Directors, chief executive and substantial Shareholders of the Group or any of their respective associates or their respective connected persons; and (ii) none of the Placees becomes a substantial shareholder (as defined in the Listing Rules) of the Company upon completion of the Placing. The net proceeds from the Placing are approximately HK\$9,560,000.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes in the shareholding structure of the Company as a result of completion of the Placing:

	Immediately before Completion		Immediately after Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Controlling Shareholder Mr. Tse Hoi Chau (by himself and via controlled corporation)	1,100,091,988	44.45	1,100,091,988	42.81
Public Placees	–	–	95,200,000	3.70
Other Public Shareholders	1,374,548,656	55.55	1,374,548,656	53.49
	<u>2,474,640,644</u>	<u>100.00</u>	<u>2,569,840,644</u>	<u>100.00</u>

By order of the Board of
Artini China Co. Ltd.
Tse Hoi Chau
Chairman

Hong Kong, 10 September 2015

As at the date of this announcement, the executive Directors are Mr. Tse Hoi Chau (Chairman) and Mr. Lin Shao Hua; and the independent non-executive Directors are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zeng Zhaohui.