

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited
	i China Co. Ltd. /2017
I. Movements in Authorised Share Capit	al
1. Ordinary Shares	
(1) Stock code : 789 Descrip	otion: Ordinary Shares
	No. of ordinary Par value capital (State currency) (State currency)
Balances at close of preceding month	30,000,000,000 HKD0.0100 HKD300,000,000
Increase/(decrease)	
Balance at close of the month	30,000,000,000 <u>HKD0.0100</u> <u>HKD300,000,000</u>
(2) Stock code : Descrip	otion: <u></u>
	No. of ordinary Shares No. of ordinary Shares No. of ordinary Par value capital (State currency)
Balance at close of preceding month	
Increase/(decrease)	
Balance at close of the month	

28/02/2017

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares No of preference No. of oth		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,009,840,644			
Increase/ (decrease) during the month	510,000,000			
Balance at close of the month	5,519,840,644			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		belieffies of the	,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			-		_	
class of shares	G . 1		G 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
approved on 23						
April 2008						
Date of grant:						
28 March 2014						
Exercise price:						
HKD0.4709						
Ordinary						60 042 600
shares						60,042,600
2. Share option						
scheme						
approved on 23						
April 2008						
Date of grant:						
9 July 2015						
Exercise price:						
HKD0.1470						
Ordinary						
shares						61,800,000

3. Share option							
scheme							
approved on 23							
April 2008							
Dated of grant:							
27 November							
2015							
Exercise price:							
HKD0.1488							
Ordinary							256 200 000
shares	· -						256,200,000
			Total A	A. (Ordi	nary shares)	Nil	
				(Prefer	ence shares)	N/A	
				((Other class)	N/A	
Total funds raised during the	e month fr	om exerc	ise of		_		
options (State currency)					Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	· <u> </u>					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A	•					
	·					-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	,	Total B.		ry shares)	N/A	_
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed) Class of shares						-
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State currency HK\$0.08	Issue and allotment date : (dd/mm/yyyy)	(16/2/2017)		
			AGM approval date: (dd/mm/yyyy)	(29/9/2016)		
					510,000,000	N/ <u>A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
					-	11/11

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares				
	D 1 6		repurchased (Note 1)	(`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							NI/A

		F	or Maın B	oard a	and GEM listed	
					No. of new	No. of
					hares of issuer	new
					sued during the	
				n	nonth pursuant	issuer
					thereto	which
						may be
						issued
						pursuant
						thereto as
						at close
	Type of Issue					of the month
	Type of Issue					Шошп
		Class of shares issuable		_		
		(Note 1)				
		,				
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date : (dd/mm/yyyy)				
			(`		
		LOW approvar date.	(/ /)		
		(dd/mm/yyyy)				
						N/A
		Class of shares issuable		_		
		(Note 1)				
10.	Other (Please specify) At price: State currency		(/ /)		
	(Please specify) At price: currency	100 are all a all others	(/ /	,		
		date: (dd/mm/yyyy)				
		ECM approval data:	(/ /)		
		EGM approval date: (dd/mm/yyyy)		,		N/A
		(dd/IIIII/yyyy)			-	1 N /A
		T (1F (0	. 1: 1		NT/A	
			rdinary sh		N/A	<u>-</u>
		(Pre	ference sh		N/A	-
			(Other o	ciass)	N/A	-
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1)	N/A	
	, , ,	•	,	, ,	NT/A	
				(2)	N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E).		-	
	otal increase / (decrease) in other classes of shares du					
(T	hese figures should be the same as the relevant figur	res under II above ("Movem	ents in Iss	ued Si	hare Capital'").)	

Remarks (if any):						
Submitted by: <u>LAM Chak On</u>						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.