

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Primeview Holdings Limited	
Date Submitted	01/12/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>789</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (State currency)
Balances at close of preceding month	30,000,000,000	HKD0.0100	HKD300,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	HKD0.0100	HKD300,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD300,000,000 :**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,519,840,644			
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	5,519,840,644			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
approved on 23						
April 2008						
Date of grant:						
28 March 2014						
Exercise price:						
HKD0.4709						
Ordinary						50 251 200
shares						59,371,200
2. Share option						
scheme						
approved on 23						
April 2008						
Date of grant:						
9 July 2015						
Exercise price:						
HKD0.1470						
Ordinary						61,200,000
shares						- , , >

Share Options (under Share Option Schemes of the Issuer)

3. Share option						
scheme						
approved on 23						
April 2008						
Dated of grant:						
27 November						
2015						
Exercise price:						
HKD0.1488						
Ordinary						220,200,000
shares						239,200,000
		Т	Total A. (Ord	linary shares)	Nil	
			(Prefe	rence shares)	N/A	-
				(Other class)	N/A	
Total funds raised dur	ing the month f	from exercise o	f			
options (State currenc	y)			Nil		
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For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,	_			
		То		dinary shares) erence shares) (Other class)	N/A N/A N/A	- -

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Commetil 1	nto Change of the T	amor which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A	i						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)						
			Total C. (Ordin (Prefere	nary shares)	N/A N/A	-	
				Other class)	N/A N/A	-	
			``	·		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>IVA</u>	-	
3. <u>N/A</u>	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		montin
			issuable (Note 1)		
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
					<u>N/A</u>
			Class of shares		
2	Open offer	At price : State	Issue and allotment)	
2.	Open offer	At price . currency	date : (dd/mm/yyyy)		
			EGM approval date: (/ / / (dd/mm/yyyy))	NT/ A
					<u>N/A</u>
			Class of shares <u>Ordinary</u> issuable (<i>Note 1</i>)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy) (//)		
			AGM approval date: (dd/mm/yyyy) (///)		
					<u>N/A</u>
			Class of shares		
			issuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
			<		N/A

]	For	Ma	ain 1	Boa	rd and GEM listed	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1))) 01100000								
			Class of shares issuable (<i>Note 1</i>)						
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>
			Class of shares	_					
			repurchased (Note 1)	,		,			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			_						N/A

				For Main Board and GEM listed issuers		
					No. of new	No. of
					shares of issuer	new
					month pursuant	issuer
					thereto	which
						may be issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
			Class of shares issuable	le		
			(<i>Note</i> 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
	e		date : (dd/illin/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
						N/A
			Class of shares issuabl	ام		
			(Note 1)	ic		
10	0.1	0	(10010-1)			
10.	Other (Please specify)	At price : State	 Issue and allotment 	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A
				(Ordinary share		-
			1)	Preference share		-
				(Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: LAM Chak On

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*